

**NOTICE OF SPECIAL MEETING/JOINT MEETING
OF THE FRESNO JOINT POWERS FINANCING AUTHORITY AND THE
FRESNO CITY COUNCIL**

DATE: Tuesday, March 11, 2008

TIME: 10:30 A.M. or as soon thereafter as the matter may be heard

LOCATION: City Hall Council Chambers, 2600 Fresno Street,

Please Take Notice that the undersigned, presiding officer of the Board of the Fresno Joint Powers Financing Authority and the Fresno City Council, hereby call a Special/Joint Meeting of the Board and the Fresno City Council for Tuesday, March 11, 2008, at 10:30, or as soon thereafter as the matter may be heard in City Hall Council Chambers, 2600 Fresno Street, Fresno California.

The purpose of the meeting is to meet and consider the following:

- A. Review appointments of Board members to the Fresno Joint Powers Financing Authority by City Manager.
- B. Election of Fresno Joint Powers Financing Authority Chairperson and Election of Fresno Joint Powers Financing Authority Vice-Chairperson.
- C. Approval of a Fresno Joint Powers Financing Authority Resolution authorizing the issuance and sale of Lease Revenue Refunding Bonds (Master Lease Projects) Series 2008A (Tax Exempt) And Series 2008B (Federally Taxable) in a principal amount not to exceed an aggregate \$45 million; Authorizing the execution and delivery of a Master Trust Agreement, a Master Facilities Lease, a Master Facilities Sublease, an Escrow Agreement, a Bond Purchase Contract and an Official Statement; and Authorizing the taking of all necessary actions relating to the issuance of the Bonds.
- D. Approval of a Resolution of the Council of the City of Fresno approving the issuance by the Fresno Joint Powers Financing Authority of Lease Revenue Refunding Bonds in a principal amount not to exceed an aggregate \$45 Million; Authorizing the execution and delivery of a Master Facilities Lease, a Master Facilities Sublease, a Bond Purchase Contract, an Official Statement and a Continuing Disclosure Certificate; and Authorizing execution of documents and the taking of all necessary actions relating to the Financing.

Dated this 7th day of March, 2008, at Fresno, California.

Board Chair, Mayor Alan Autry

Council President Blong Xiong